

CAPITAL LAW CORPORATION
SOLICITORS

INCORPORATION INSTRUCTION SHEET

You are hereby instructed to incorporate and prepare organizational documents for a company incorporated in British Columbia under the B.C. *Business Corporations Act*, having the following share structure:

Authorized capital of five classes of shares divided into:

- (a) Unlimited Class "A" Voting Common shares without par value;
- (b) Unlimited Class "B" Non-voting Common shares without par value;
- (c) Unlimited Class "C" Non-voting Common shares without par value;
- (d) Unlimited Class "D" Non-voting Common shares without par value; and
- (e) Unlimited Class "E" Redeemable Preferred shares with a par value of \$1.00 each.

Proposed company name for a named company. If possible please provide 3 alternatives in your order of preference. Name search and reservation fee is \$30 for up to 3 names searched at the same time.

1st choice: _____

2nd choice: _____

3rd choice: _____

The following persons are to be appointed directors of the company:

NAME	RESIDENCE ADDRESS including postal code (No post office box)
_____	_____
_____	_____
_____	_____

OPTIONAL: The following persons are to be appointed officers of the company:

NAME	RESIDENCE ADDRESS including postal code (No post office box)
President: _____	_____
Secretary: _____	_____
Other: _____	_____

The following shares are to be issued:

NAME AND RESIDENCE ADDRESS including postal code (No post office box)	Number of shares of each class	Price per share
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Address in British Columbia of registered office (where court action documents may be served)

Address in British Columbia of records office (where minute book is to be kept)

Address where corporate documents should be sent for signing by Directors and shareholders (only if different than records office)

Limitation of retainer

The retainer of Capital Law Corporation is limited to incorporating companies with the share structure and with the special rights and restrictions referred to above, and appointing those persons as directors and officers and issuing shares, in accordance with these instructions. We do not offer, nor are we responsible for providing, legal advice on any aspect of incorporating a company, including the consequences of occupying the position of director or officer, owning shares, and the legal rights and responsibilities of persons who occupy those offices or own shares.

Persons seeking to purchase a company from Capital Law Corporation are encouraged to obtain their own independent legal advice from a solicitor of their choice and are presumed to have done so.

Terms of payment

Visa Certified cheque or money order accompanying this instruction sheet

Approved amount _____

Card holder name _____

Card number _____

Expiry date _____

Signature _____

Instructions given by:

Signature _____

Telephone No. _____

Print name _____

Fax No. _____

Referred by _____

Email _____

Dated _____.

Mailing Address:
Suite 600-1665 West Broadway
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Lawyers

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